



## Direction for Electronic Transfer of Publicly-Traded Securities

**Donor Steps:**

Transfer requests that do not contain the information requested herein or that are not faxed may result in delayed deliveries and issuance of tax receipts.

**Step 1.** Complete form with your investment advisor.

**Step 2.** Fax or email a copy to 1832 Asset Management L.P. Attn: Tabitha Woodworth (fax **604-718-7151**, [tabitha.woodworth@scotiawealth.com](mailto:tabitha.woodworth@scotiawealth.com)). This form is required to *accept* the donation transfer to the BC SPCA.

**Step 3.** Please email or fax the completed form to Yolanda Benoit, Senior Manager, Will & Estate Gifts (fax 604-681-7022, [ybenoit@spca.bc.ca](mailto:ybenoit@spca.bc.ca)). This form is required for the issuing of an official receipt for tax purposes.

**DONOR INFORMATION**

<b>Donor Name</b> <input type="checkbox"/> Mr. <input type="checkbox"/> Miss <input type="checkbox"/> Dr. <input type="checkbox"/> Mrs. <input type="checkbox"/> Ms. <input type="checkbox"/> Prof.	<b>First Name</b>	<b>Initial</b>	<b>Last Name</b>	
<b>Mailing Address</b>	<b>City</b>		<b>Province</b>	<b>Postal Code</b>
<b>Phone Number</b>	<b>Email Address</b>			

**PLEASE TRANSFER THE FOLLOWING SECURITIES**

SECURITY DESCRIPTION	QUANTITY	CUSIP / ISIN

\_\_\_\_\_  
Donors Signature \_\_\_\_\_ Date

**DELIVERING INSTITUTION INFORMATION (REQUIRED)**

<b>Delivering Institution Name</b>	<b>CUID (CDN Securities)</b>	<b>DTC (US Securities)</b>
<b>Account Name</b>	<b>Contact Name</b>	
<b>Account Number</b>	<b>Contact Phone Number/Email</b>	

**RECEIVING INSTITUTION INFORMATION**

<b>Scotiastrust</b> <b>CUID: BNSC (Cdn Securities)   DTC: 4816 (US Securities)</b> <b>Intermediary Code: BNSG</b>	<b>Account No.</b> <b>78018518-12</b>
<b>Mutual Fund Nominee Name: Bansco &amp; Co</b>	<b>Contact: Tabitha Woodworth (604-718-6036)</b> <b>tabitha.woodworth@scotiawealth.com</b>

**THANK YOU!**