



SPEAKING FOR ANIMALS

Direction for Electronic Transfer of Publicly-Traded Securities or Mutual Fund

Donor Steps:

Transfer requests that do not contain the information requested herein or that are not faxed may result in delayed deliveries and issuance of tax receipts.

Step 1. Complete form with your investment advisor.

Step 2. Please email the completed and signed form to giftsofsecurities@spca.bc.ca. This form is required for the issuing of an official receipt for tax purposes.

DONOR INFORMATION

Form with fields: Donor Name (Mr., Miss, Dr., Mrs., Ms., Prof.), First Name, Initial, Last Name, Mailing Address, City, Province, Postal Code, Phone Number, Email Address.

PLEASE TRANSFER THE FOLLOWING SECURITIES/MUTUAL FUNDS

Table for securities and mutual funds with columns: SECURITY DESCRIPTION, NO. OF SHARES, CUSIP / ISIN, MUTUAL FUND DESCRIPTION, NO. OF UNITS / DOLLAR AMOUNT, FUND CODE / FUND #.

Donors Signature \_\_\_\_\_ Date \_\_\_\_\_

DELIVERING INSTITUTION INFORMATION (ALL FIELDS REQUIRED)

Form with fields: Delivering Institution Name, CUID (CDN Securities), DTC (US Securities), Account Name, Contact Name, Account Number, Contact Phone Number/Email.

RECEIVING INSTITUTION INFORMATION

Form with fields: Scotiatrust, CUID: BNSC (Cdn Securities) | DTC: 4816 (US Securities), Intermediary Code: BNSG, Mutual Fund Nominee Name: Bansco & Co, Account No. 78018518-12.

THANK YOU!